



"Strength in Community"

Physical and mailing address:

City of Live Oak, Texas
 8001 Shin Oak Drive
 Live Oak, Texas 78234
 TP# (210) 653-9140

HB 1378 Annual Debt Report

Fiscal year October 1, 2021 to September 30, 2022

This report meets the requirements for HB 1378 which requires governmental entities to report their debt requirements.

For additional information please contact:

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(210) 653-9140 ext. 2216

SUMMARY OF DEBT OBLIGATION
Total Obligations Secured by Ad Valorem Taxes

Total authorized debt obligations	Total principal of outstanding debt obligations	Combined principal and interest outstanding
\$39,405,000	\$26,015,000	\$37,375,921

Per Capita	\$2,169	\$1,432	\$2,057
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2022 Population **18,166**

Source: 2022 CAFR (pg 103)

[<<Click here to view 2022 CAFR>>](#)

	Amount Authorized	Amount Issued	Amount Unissued	Maturity Date	Principal Outstanding	Combined principal and interest outstanding	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Moody's Rating	Fitch Rating	Purpose of the debt
GENERAL OBLIGATION BONDS												
GO Refunding Bonds, Series 2010	\$3,400,000	\$3,400,000	\$0	8/1/2022	\$0	\$0	\$3,396,726	\$3,396,726	\$0	Not Rated	Not Rated	Refunding portions of City's general obligation debt for debt service savings.
General Obligations & Refunding Bonds, Series 2014	\$19,515,000	\$19,515,000	\$0	8/1/2034	\$9,525,000	\$11,631,400	\$20,773,455	\$20,773,455	\$0	Aa3	Not Rated	Improvements to streets, bridges, sidewalks, City parks, and for other public purposes; refunding portions of the City's general obligations for debt service savings.
General Obligations Bonds, Series 2022	\$16,490,000	\$16,490,000	\$0	8/1/2042	\$16,490,000	\$25,744,521	\$18,249,967	\$428,100	\$17,821,867	Aa3	Not Rated	Improvements to streets, bridges, sidewalks.
CERTIFICATES OF OBLIGATION BONDS												
N/A	\$0	\$0	\$0	N/A	\$0	\$0	\$0	\$0	\$0			N/A
TAX NOTES												
N/A	\$0	\$0	\$0	N/A	\$0	\$0	\$0	\$0	\$0			N/A
TOTAL DEBT SERVICE REQUIREMENTS	\$39,405,000	\$39,405,000	\$0		\$26,015,000	\$37,375,921	\$42,420,148	\$24,598,281	\$17,821,867			